

Name _____ Name of Assessor _____ Date _____

INSTRUCTIONS: Complete this summary by providing the most current and accurate information available.
If this form does not highlight areas of need, which are significant, please attach a page addressing these areas.

HEALTH - MEDICAL				
Allergies <input type="checkbox"/> Yes <input type="checkbox"/> No	To Food:	To Medication:	To Bee Stings:	Other:
Recommended Response to Allergic Reactions:				
Seizures <input type="checkbox"/> Yes <input type="checkbox"/> No	Type:	Frequency:	Approximate Duration:	
Recommended Response to Seizure Activity:				
Medical Monitoring:	Lab Work/Blood Levels: (frequency)	Blood Pressure: (frequency & parameters)	Bowel Movements:	Other: (specify)
Vision Aids:		Hearing Aids:		Dental Appliance:
Protective Devices:			Purpose:	
Instructions for use:				
Other Individualized Health Care Routines:				

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DIET					
Food:	Independent with all utensils? <input type="checkbox"/> Yes <input type="checkbox"/> No	Independent with specific utensils? <input type="checkbox"/> Yes <input type="checkbox"/> No	Requires limited assistance? <input type="checkbox"/> Yes <input type="checkbox"/> No	Requires significant assistance? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Consistency of food: (check as applicable)	Normal	Chopped	Pureed	Other:	Does this individual present a choking hazard? <input type="checkbox"/> Yes <input type="checkbox"/> No
Special Diet: (describe)					
Beverages:	Independent with cup/glass? <input type="checkbox"/> Yes <input type="checkbox"/> No	Independent with adaptive container? <input type="checkbox"/> Yes <input type="checkbox"/> No	Requires limited assistance? <input type="checkbox"/> Yes <input type="checkbox"/> No	Requires significant assistance? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Independent in obtaining or requesting beverages: <input type="checkbox"/> Yes <input type="checkbox"/> No			System for fluid intake (if applicable):		
Describe Adaptive Eating & Drinking Equipment:					

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COMMUNICATION

Communication Skills: (as applicable)	Uses Complex Sentences	Uses Simple Sentences	Signs	Nods Yes/No	Gestures
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Describe Augmentative Communication Devices:

MOBILITY

Balance While Standing:	Excellent (not an issue)	Moderate (stumbles, etc.)	Poor (very unsteady; falls)	Utilizes adaptive aids for balance				
Independent Mobility: (Check as applicable)	Crawling/scooting	Kneeling	Standing	Walking	Running	Climbing		
Mobility/Balance Aids:	N/A	Walker	Cane	Crutches	AFOs	Leg Braces	Wheelchair	Other (specify):

Positioning Instructions:

Lifting/Carrying Instructions:

Other Adaptive Equipment &/Facility Adaptations:

PERSONAL CARE SKILLS

(Check as appropriate)	Independent	Requires prompting or reminding only	Requires limited assistance or supervision	Requires significant assistance
Dressing				
Toileting				
Bathing				
Dental Care				
Menses				
Other				

If applicable, describe special personal care needs & preferences:

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BEHAVIORAL CONCERNS		
Brief Description	Approximate Frequency	Recommended Intervention
Aggression		
Self-Injurious Behavior		
Property Destruction		
Eating Disorder		
AWOL		
Self Stimulation		
Sexual Acting Out		
Other		
Is Behavior Treatment Plan available for additional information? <input type="checkbox"/> Yes <input type="checkbox"/> No		Reason for BTP: